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VALUATION OF MARKET LINKED DEBENTURES

MAS FINANCIAL SERVICES LIMITED

06th October 2021

Security Details

ISIN No	Series	Date of Allotment	Maturity Date	Reference Asset	Face Value (in Rs.)	Valuation*
INE348L07076	MAS FINANCIAL SERVICES LIMITED BR LOA 30MR23 FVRS1LAC	30-Mar-21	30-Mar-23	5.85% GS 2030	1,00,000	105.20
INE348L07084	G-Sec Linked, Secured, Not guaranteed, Senior, Taxable, Rated, Redeemable, Principal Protected Market Linked Non Convertible Private Placement of Debentures in the form of LOA	23-Jun-21	23-Dec-23	5.85% GS 2030	1,00,000	102.37
INE348L07092	GSEC LINKED SECURED RATED LISTED MARKET LINKED PRINCIPAL PROTECTED NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.SERIES PPMLD 02/2021-22.DATE OF MATURITY 18/09/2023	17-Sep-21	18-Sep-23	6.10% GS 2031	10,00,000	100.47

* (per Rs. 100 Face Value)

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.