

The Power of Distribution

# #1AS FINANCIAL SERVICES LIMITED

MFSL/SEC/EQ/2023/7

February 01, 2023

To. The Manager, **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001

To, General Manager National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai - 400051

Scrip Code: 540749, 947381

Trading Symbol: MASFIN

Dear Sir,

Sub.: Submission of Statement pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We would like to inform you that pursuant to Regulation 52(7) of the SEBI Listing Regulations, all the proceeds of issue of non-convertible debentures issued during the quarter ended on December 31, 2022 were utilized for specified object as per their respective offer document and there is no deviation/variation.

Please find enclosed a copy of the statement in the format prescribed by SEBI.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

Request you to take the same on your records.

Thanking you,

Yours faithfully,

For, MAS Financial Services Limited

Riddhi Bhaveshbhai Bhayani

Company Secretary and Compliance Officer

ACS No.: A41206



Regd. Office:

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009. 

www.mas.co.in

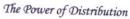
CIN: L65910GJ1995PLC026064

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= + 91(O) 079 4110 6597,+ 91 (O) 079 4110 6561

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#### Statement of Deviation or Variation

#### A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising fund	Amount Raised	Funds Utilized	Any Deviat ion (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Rema rks, if any
1	2	3	4	5	6	7	8	9	10
用入等 Financial Services Limited	INE348 L07142	Private placement	Rated, senior, secured, listed, transferable, redeemable, principal protected market linked non- convertible debentures (NCDs)	01/12/20 22	100 Crore.	Yes	No	NA	NA

### B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	ANAS Financial Services Limited
Mode of Fund Raising	Private Placement
Type of instrument	Rated, senior, secured, listed, transferable, redeemable, principal protected market linked non-convertible debentures
Date of Raising Funds	December 01, 2022
Amount Raised	Rs. 100 Crores
Report filed for quarter ended	December 31, 2022
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable



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## #A\$ FINANCIAL SERVICES LIMITED

Objects for which funds have been raised and where there has been a deviation, in the following table: Not Applicable, since there is no deviation.

Original Object	Modified Object, if any	Original allocation, if any	Modified Object, if any	Fund utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
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For, MAS Financial Services Limited

Riddhi Bhaveshbhai Bhayani

Company Secretary & Compliance Officer

Membership No.: A41206

