



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2020/11

01st October, 2020

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 947381

Dear Sir,

Sub: Submission of statement pursuant to SEBI Circular no. CIR/IMD/DF-1/ 67 /2017 dated 30th June, 2017 as amended from time to time for the quarter and half year ended as on 30th September, 2020.

Please find the enclosed herewith statement containing information, required to be submitted to stock exchange, vide SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 as amended from time to time for debt securities issued on private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended as on 30th September, 2020.

Kindly take the above in your record.

Thanking you.

Yours faithfully,
For, MAS Financial Services Limited

Riddhi Bhaveshbhai Bhayani
Company Secretary and Compliance Officer
Membership No.: A41206



Regd. Office :

6, Ground Floor, Narayan Chambers,
B/h Patang Hotel, Ashram Road, Ahmedabad-380 009.

CIN : L65910GJ1995PLC026064

+ 91(O) 079 4110 6500 / 079 3001 6500

+ 91(O) 079 4110 6597, + 91 (O) 079 4110 6561

www.mas.co.in

mfsl@mas.co.in

MAS Financial Services Limited

Half Year Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) as on 30.09.2020

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	MAS Financial Services Limited	INE348L08025	18/03/2015	18/09/2021	13.50%	On redemption	N.A.	N.A.	N.A.	200,000,000	200,000,000	IDBI Trusteeship Services Limited	NIL
2	MAS Financial Services Limited	INE348L08033	22/06/2015	22/06/2022	13%	On redemption	N.A.	N.A.	N.A.	400,000,000	400,000,000	Catalyst Trusteeship Limited	NIL
3	MAS Financial Services Limited	INE348L07043	24/07/2020	24/01/2022	9%	On redemption	N.A.	N.A.	N.A.	1,000,000,000	1,000,000,000	Catalyst Trusteeship Limited	NIL
4	MAS Financial Services Limited	INE348L07050	30/07/2020	30/01/2022	9%	On redemption	N.A.	N.A.	N.A.	500,000,000	500,000,000	Catalyst Trusteeship Limited	NIL
5	MAS Financial Services Limited	INE348L07068	19/08/2020	19/02/2022	9%	On redemption	N.A.	N.A.	N.A.	1,000,000,000	1,000,000,000	Catalyst Trusteeship Limited	NIL

For, **MAS Financial Services Ltd.**

Riddhi
**Company Secretary &
 Compliance Officer**