



MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2025/33

April 07, 2025

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: **947381**

Dear Sir,

Sub: Submission of statement pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 read with SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as amended from time to time for the half year ended as on March 31, 2025.

Please find the enclosed herewith statement containing information, required to be submitted to stock exchange, vide SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 read with SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as amended from time to time for debt securities issued on private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended as on March 31, 2025.

Kindly take the above in your record.

Thanking you.

Yours faithfully,

For, MAS Financial Services Limited

Riddhi Bhaveshbhai Bhayani
Company Secretary and Chief Compliance Officer
Membership No.: A41206

Regd. Office :

6, Ground Floor, Narayan Chambers,

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MAS Financial Services Limited

Half Year Report (SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 read with SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024) as on 31.03.2025

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks if any
1	MAS Financial Services Limited	INE348L08041	20-10-2021	20-05-2027	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
2	MAS Financial Services Limited	INE348L08082	10-03-2023	10-10-2028	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
3	MAS Financial Services Limited	INE348L08090	27-03-2023	27-10-2028	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
4	MAS Financial Services Limited	INE348L07159	28-09-2023	28-09-2026	9.75%	Quarterly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
5	MAS Financial Services Limited	INE348L08108	08-12-2023	08-07-2029	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
6	MAS Financial Services Limited	INE348L07167	16-01-2024	16-07-2025	8.60%	Monthly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
7	MAS Financial Services Limited	INE348L07175	21-02-2024	21-08-2025	9.75%	On redemption	N.A.	N.A.	N.A.	1,25,00,00,000	1,25,00,00,000	Catalyst Trusteeship Limited	Nil
8	MAS Financial Services Limited	INE348L07183	21-03-2024	21-03-2028	9.95%	Monthly	N.A.	N.A.	N.A.	2,00,00,00,000	1,50,00,00,000	Catalyst Trusteeship Limited	Nil
9	MAS Financial Services Limited	INE348L07191	06-06-2024	06-12-2025	8.55%	Monthly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
10	MAS Financial Services Limited	INE348L07209	21-06-2024	21-06-2027	9.57%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
11	MAS Financial Services Limited	INE348L07217	28-08-2024	28-02-2026	8.35%	Monthly	N.A.	N.A.	N.A.	1,50,00,00,000	1,50,00,00,000	Catalyst Trusteeship Limited	Nil
12	MAS Financial Services Limited	INE348L07225	18-10-2024	18-04-2026	8.35%	Monthly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
13	MAS Financial Services Limited	INE348L07233	28-11-2024	28-05-2026	8.45%	Monthly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil

14	MAS Financial Services Limited	INE348L07258	23-12-2024	23-06-2026	9.40%	Monthly	N.A.	N.A.	N.A.	35,00,00,000	35,00,00,000	Catalyst Trusteeship Limited	Nil
15	MAS Financial Services Limited	INE348L07241	45649	46379	0.096	Monthly	N.A.	N.A.	N.A.	1250000000	1250000000	Catalyst Trusteeship Limited	Nil
16	MAS Financial Services Limited	INE348L07266	30-12-2024	30-12-2026	9.75%	Monthly	N.A.	N.A.	N.A.	75,00,00,000	75,00,00,000	Catalyst Trusteeship Limited	Nil
17	MAS Financial Services Limited	INE348L07274	13-02-2025	13-02-2027	9.60%	Monthly	N.A.	N.A.	N.A.	65,00,00,000	65,00,00,000	Catalyst Trusteeship Limited	Nil
18	MAS Financial Services Limited	INE348L07282	21-03-2025	21-03-2029	9.80%	Monthly	N.A.	N.A.	N.A.	1,50,00,00,000	1,50,00,00,000	Catalyst Trusteeship Limited	Nil
19	MAS Financial Services Limited	INE348L07290	28-03-2025	28-03-2027	9.60%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
20	MAS Financial Services Limited	INE348L07142	01-12-2022	03-12-2024	<p>(a) 8.90% (eight decimal ninety percent) (XIRR), if the Reference Index Yield is less than or equal to 18% (eighteen percent); and/or</p> <p>(b) 8.80% (eight decimal eighty percent) (XIRR), if the Reference Index Yield is greater than 18% (eighteen percent) but less than or equal to 24% (twenty four percent); and/or</p> <p>(c) 0% (zero percent) (XIRR), if the Reference Index Yield is greater than 24% (twenty four percent).</p>	On redemption	N.A.	N.A.	N.A.	1,00,00,00,000	0	Catalyst Trusteeship Limited	Fully redeemed on 03-12-2024