



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2022/12

April 13, 2022

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 947381

Dear Sir,

Sub: Submission of statement pursuant to SEBI Circular no. CIR/IMD/DF-1/ 67 /2017 dated 30th June, 2017 as amended from time to time for the quarter and half year ended as on March 31, 2022.

Please find the enclosed herewith statement containing information, required to be submitted to stock exchange, vide SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 as amended from time to time for debt securities issued on private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended as on March 31, 2022.

Kindly take the above in your record.

Thanking you.

Yours faithfully,
For, MAS Financial Services Limited

Riddhi Bhaveshbhai Bhayani
Company Secretary and Compliance Officer
Membership No.: A41206



Regd. Office :

6, Ground Floor, Narayan Chambers,

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MAS Financial Services Limited

Half Year Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) as on 31.03.2022

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks if any
1	MAS Financial Services Limited	INE348L08033	22/06/2015	22/06/2022	13%	On redemption	N.A.	N.A.	N.A.	40,00,00,000	40,00,00,000	Catalyst Trusteeship Limited	NIL
2	MAS Financial Services Limited	INE348L07076	30/03/2021	30/03/2023	(a) 8.80% (XIRR), if the Reference Index Performance is greater than 75% ; and/or (b) 8.75% (XIRR), if the Reference Index Performance is equal to or lesser than 75% but greater than 25% ; and/or (c) 0% (XIRR), if the Reference Index Performance is lesser than or equal to 25% .	On redemption	N.A.	N.A.	N.A.	65,00,00,000	65,00,00,000	Catalyst Trusteeship Limited	NIL

3	MAS Financial Services Limited	INE348L07084	23/06/2021	23/12/2023	(a) 8.50% (XIRR), if the Reference Index Performance is greater than 75% ; and/or (b) 8.45% (XIRR), if the Reference Index Performance is equal to or lesser than 75% but greater than 25% ; and/or (c) 0% (XIRR), if the Reference Index Performance is lesser than or equal to 25% .	On redemption	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	NIL
4	MAS Financial Services Limited	INE348L07092	17/09/2021	18/09/2023	(a) 8.50% (XIRR), if the Reference Index Performance is greater than 75% ; and/or (b) 8.45% (XIRR), if the Reference Index Performance is equal to or lesser than 75% but greater than 25% ; and/or (c) 0% (XIRR), if the Reference Index Performance is lesser than or equal to 25% .	On redemption	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	NIL
5	MAS Financial Services Limited	INE348L08041	20/10/2021	20/05/2027	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil

6	MAS Financial Services Limited	INE348L07100	25/11/2021	25/01/2024	(a) 8.50% (XIRR), if the Reference Index Performance is greater than 75% ; and/or (b) 8.45% (XIRR), if the Reference Index Performance is equal to or lesser than 75% but greater than 25% ; and/or (c) 0% (XIRR), if the Reference Index Performance is lesser than or equal to 25% .	On redemption	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
7	MAS Financial Services Limited	INE348L08058	29/12/2021	29/12/2027	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	The said NCD are Unlisted.